

FORM PREVIEW

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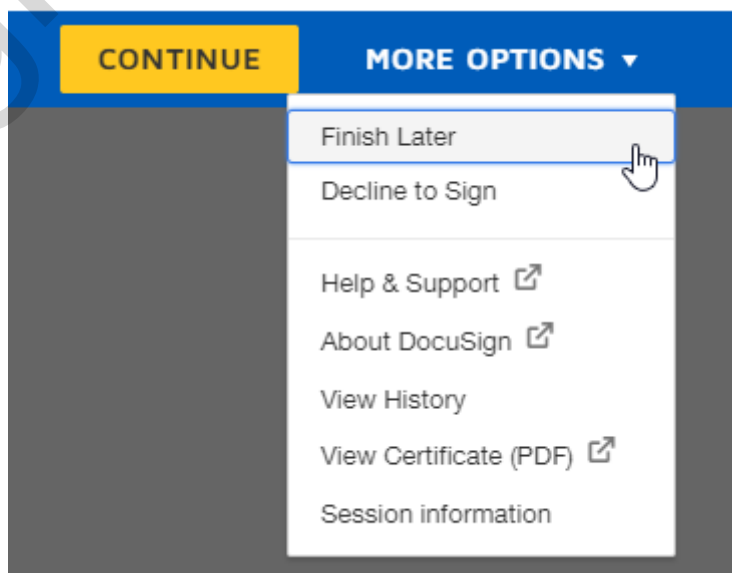
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PART I: GENERAL INFORMATION

Name: _____
 State Title: _____
 Campus Title: _____
 Department: _____
 Annual Evaluation Period: July 1, 20 to June 30, 20

PART II: EVALUATION OF SPECIFIC AREAS

Workflow Process

- 1) **Employee** completes self-evaluation in the EMPLOYEE SECTIONS for each area of evaluation.
- 2) **Employee** signs verifying self-evaluation is complete and **submits** to **Supervisor** for response.
- 3) **Supervisor** completes the SUPERVISOR SECTIONS for each area of evaluation.
- 4) **Supervisor** signs verifying their response is complete and **submits** to **employee** for review and/or additional comments. A meeting with the employee is *recommended* before next step to allow for discussion.
- 5) **Employee** may record **additional comments** (optional) and **signs verifying receipt** of completed evaluation.
- 6) The form routes to **HR** for inclusion in personnel file and a copy routes to **Divisional VP**.

Rating Scale

- **Significantly Exceeds Expectations** – work is performed in a distinguished superior manner achieving all goals at a level significantly above expectations; very few employees will achieve this rating.
- **Exceeds Expectations** – work is performed with a high degree of competence and all goals are achieved at a level typically above standard.
- **Meets Expectations** – work is performed in an acceptable manner achieving goals at a level that meets the standard.
- **Does Not Meet Expectations** – work is performed below the standard requirement; has trouble meeting some goals; room exists for improvement.
- **Unsatisfactory** - significantly deficient in skills and abilities.

Areas of Evaluation

- Management Responsibilities
- Leadership/Supervision
- Problem Solving/Innovation
- Work Ethic
- Adaptability/Acceptance of Responsibility
- Communications
- Constituent Service
- Interpersonal Skills

| Evaluation Schedule | |
|--|-----------|
| Employee self-eval period ends | June 30 |
| Employee self eval due to supervisor | July 15 |
| Supv completes eval and reviews w/employee | August 15 |
| Employee acknowledges receipt & routes to HR + divisional VP | August 31 |

Contact HR@westfield.ma.edu for assistance.

This form available at <https://www.westfield.ma.edu/offices/hr-titleix-eo/forms-and-resources>

Management Responsibilities - Is results oriented and assumes responsibility and accountability for work area; considers characteristics, such as the ability to set priorities and manage workload, timely completion of projects; takes pride in work; demonstrates professional skills and knowledge of the responsibilities and duties assigned to the position.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

Leadership/Supervision - Demonstrates ability to motivate and manage others; holds employees accountable; provides leadership to subordinates.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

Problem Solving/Innovation - Requires little work direction and employs innovative problem solving to accomplish objectives; thinks and acts without being instructed in great detail to reach logical, responsible, timely decisions; recognizes and responds quickly and effectively to problem situations; reports problems to supervisors in a timely manner, when appropriate.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

Work Ethic - Seeks opportunities for creativity and new achievements in work area; projects a positive image; demonstrates willingness to go beyond expectations; displays acceptable attendance and availability.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

Adaptability/Acceptance of Responsibility - Ability to accept change and adapt to a variety of assignments; ability to be flexible; demonstrates willingness to assume and implement the responsibilities of the position; ability to keep up with changing demands.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

Communications – Effectively communicates with others in writing and speaking; listens carefully, represents the University well in internal and external communications; informs supervisors of status of projects and key issues.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

Constituent Service - Responds quickly and in a friendly manner to requests from students, faculty, staff, administrators, and the external community; is courteous and helpful to others; assists constituents efficiently avoiding unnecessary referrals to other offices or agencies.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

Interpersonal Skills - Has effective working relationships with others; treats others with civility and respect; works collaboratively as part of a team.

EMPLOYEE SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

SUPERVISOR SECTION

Rating: ☐ Significantly Exceeds | ☐ Exceeds | ☐ Meets | ☐ Does Not Meet | ☐ Unsatisfactory

Response:

PART III: ACCOMPLISHMENTS AND GOALS

Accomplishments: Identify any extraordinary achievements, notable service, or exemplary contributions to the university community made within this evaluation period.

EMPLOYEE RESPONSE:

SUPERVISOR RESPONSE:

Goals: Identify goals for the upcoming evaluation period.

EMPLOYEE RESPONSE:

SUPERVISOR RESPONSE:

PART IV: ADDITIONAL COMMENTS AND SIGNATURES

Employee Comments (optional):

Supervisor Comments (optional):

Signatures

Employee **Self-Eval** Completed By: _____ Date: _____

Supervisor **Eval** Completed: _____ Date: _____

Employee **Receipt** of Supervisor Eval: _____ Date: _____
(Does not imply agreement with the evaluation)

Received by Human Resources: _____ Date: _____